

Brazos Client Support Portal





Empowering people who serve the ${\rm public}^{\circ}$



Follow these steps to register for the Brazos Client Support Portal

Visit <u>https://www.tylertech.com/client-support/brazos-support</u> and register for access to the client portal.

Solutions v Resources v About Us v Careers v D Search	Client Support LOGIN REGISTER
Home • Client Support • Brazos Support	
Brazos Support	Contact Brazos Support
Brazos users, please login, or register for access	© PHONE 888.693.2811 — Option 2
	Email Brazos-Support@TylerTech.com
	 Hours 8:00am-6:00pm (CT) Monday-Friday, except holidays.
	R⊒ LIVE SUPPORT Access live support

Once on the registration page, select Brazos (highlighted below) and then the blue register button at the bottom of the page:

Register for :	access to tylertech co	m support tools	
Nogister for a			
* = required field			
Please se	elect your Tylei	r product	
Note: If you use	Incode 10 or Incode Publ	lic Safety, please select Incod	de as vour product.
		ie carety, picase servet med	
O ADS ProFur	nd 🔵 Fundbalance	O New World Public S	Safety 🔵 SoftCode
O Brazos	iasWorld	Odyssey	O Tax-Wise
O Document F	Pro 🔵 Incode	Odyssey eFile	Traversa
C Eagle	O Infinite Visions	Orion	O Tyler Pulse
O Eden	O Microsoft Dynamics	® AX 🔵 SISFIN	O Tyler SIS v10
🔵 eFile	Modria	◯ SISWin	Tyler SIS (SISK12)
C EnerGov	O Munis	Schoolmaster	O Versatrans
	O New World ERP		
C ExecuTime			-



Complete the entire registration form and then the blue register button at the bottom of the page. Once registration is submitted, within 1-2 business days you should receive an approval email. At that point you will be able to log-in to the portal.

How to utilize the Brazos Client Support Portal

Within the client support portal, clients have two options to select: **ONLINE SUPPORT INCIDENTS** and the **HARDWARE REPAIR FORM.** These options will expand as we continue to develop our support tools.



For **HARDWARE REPAIR:** Currently, there is a link to check warranty status for Zebra and Motorola products. Download the required form to access this warranty. We will be expanding in the future to allow for access to information on other types of hardware (like Panasonic) and submit repair requests directly through the Portal.

For **ONLINE SUPPORT:** Users are granted two types of access during registration – Standard Access or Superuser Access. Standard users can see and enter tickets for the agency that they have personally entered in CRM. A Superuser would be someone that would need to see tickets for all users entered for that agency. A good example would be an Administrator or IT user within the organization. Tyler also has the option to allow some users to see multiple agencies, other than only tickets related to that agency the user is associated with in CRM. An example would be an IT Administrator that oversees multiple separate agencies.

Utilization of the tool for hardware repair and online support looks the same. See below:



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My Case	20												
Apply	i≣ My (Cases - Oper	n .					Sea	arch	٩	Create a C	ase E	Export Cases
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Product Suite	There a	ire no record	ls to display.										
DAX													
Document Pro													
Eagle													

- Filtering: The selection bar on the left of the screen allows for filtering.
- Viewing cases: All cases based on user status (Standard vs Superuser) will be visible where the orange bar is located. Later screenshots will show this populated.
- Create a case: Two locations exist to create a new case (see red arrows):

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Product Suite	There are no record	ds to display.										
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Eagle												
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More												

• Export cases: Ability to export the list into a spreadsheet format (see red arrow):



Home > My Cases My Cases My Cases-Open~ Search		
Apply Eases - Open - Search		
Apply I My Cases - Open - Search		
Apply III My Cases - Open - Search		1
Apply III My Cases - Open - Search		\checkmark
	Q Create a Case	Export Cases
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Product Suite There are no records to display.		
Brazos		
DAX		

How to Create a Case

• Once inside the Brazos Client Support Portal, select "Create a Case" noted below with the red arrows:

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Home > My Cases											ſ		
My Cas	es												
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Education Solution													
More													

You will see the below listed screen with both mandatory and optional fields to complete. (Mandatory fields are noted with a red asterisk and highlighted). Use the search button for options in each field. On the right will filter similar cases and eventually Knowledge Base articles to help resolve your issues:





Selecting "Submit and Add Attachments" will create the case for you and an automated response email will be sent to your registration email with the Support Case Number. On the Case Details screen, you will be able to view the Case Number, Add Additional Comments, and Upload Documentation (highlighted below).



Success! Thank you for submitting your issue to us.	You will receive an email confirmation with the case number. You can track	the status of your ticket in My Cases.	
TEST CASE AGAI	Ne		
ILOI CASL AGAI			
Technical Support Active - New/Not Started			
Easolate Case Drint			
Estalate Case Philit			
Priority: 3 - Medium	Timeline:		Add comment
ld: 7572922 Assigned To: SYSTEM	3 minutes ago		
Date Created: 1/17/2020 4:45 PM	David Robinson → SYSTEM TEST DO NOT WORK		
Last Modified On: 1/17/2020 4:45 PM			
Primary Contact: David Robinson	File Name	Modified	File Size \mathcal{G}
Customer: C&J, A Tyler Technologies	• There are no documents available for the current	record.	
Product Suite: Brazos	Choose Files No file chosen		-Upload 💿
Product Group:			Max File Size 25MB

Then the new case will appear on the log-in screen.

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Home > My Cases													
My Cas	ses												
Apply	i≣ My Ca	ases - Open	•					٤	Search	٩	. Create a C	Case Ex	port Cases
Clear Case Id	ld	Created On ↓	Status Reason	Case Title	Priority	Assigned To	Product Suite	Product Module	Program	Recommended Version	Customer	Primary Contact	Modified On
	7572922	1/17/2020 4:45 PM	New/Not Started	TEST CASE AGAIN	3 - Medium	Brazos Support	Brazos	Task: eCitation/Summons			C&J, A Tyler Technologies	David Robinson	1/17/2020 4:45 PM
Product Suite						Queue							
DAX													
Document Pro													
Eagle													
Eden													

Selecting the case here will allow you to close the case (if needed), escalate the case (if needed), print the case, add and read new comments, and upload additional documents.



Technical Support Active – Open			
Close Case Escalate Case Print			
riority: 3 - Medium			
d: 7572922	Timeline:		Add comment
ssigned To:	10 minutes ago		
Brazos Support Queue	David Robinson		
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ast Modified On: 1/17/2020 4:55 PM			
rimary Contact:	File Name	Modified	File Size 🛛 🗯
David Robinson			
:ustomer: C&J, A Tyler Technologies	• There are no documents available for the current re	acord.	
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Welcome to the new Brazos Client Support Portal!

