

AGENDA

FFA Enrichment Center

2024 Treasurer

1055 SW Prairie Trail Parkway



ICUBE User Group Meeting (UGM)

Ankeny, IA 50023

Thursday, April 18th, 2024				
Central Time Zone	SESSION	Presenter	On-Site/ Virtual Presenter	Meeting Room
8:30-8:45	Check-in / Coffee & Rolls			
	General Session - Auditor & Treasurer			107
8:45-8:50	Welcome	Joan Becker	On-Site	
8:50-9:10	Account Representative	Adam Pfaff	On-Site	
9:10-9:25	Support Update	Michele Robichaud	On-Site	
9:25-9:40	Ongoing Training Opportunities	Jackie Becker	On-Site	
9:25-9:40	Morning Session - Treasurer			106
9:45-10:45	What's New - ERP Pro 10 Property Tax	Troy Morash	On-Site	
	<i>New legislation</i>			
10:45-11:00	BREAK			
11:00-12:00	Training/Roundtable - ERP Pro 10 Tax	Becky Belt & Keelan Layden	On-Site	106
	<i>Tier 1 adjustments, Alerts, Roundtable - Paying Large number of parcels at once.</i>			
12:00-1:00	LUNCH (provided by Tyler Technologies)		<i>Email Sheryl.Bence@tylertech.com with dietary restrictions.</i>	
	Afternoon Session - Treasurer Financials			106
1:00-2:30	ERP Pro 10 Financials	Joan Becker	On-Site	
	<i>Cashiering & Bank Recon, Journal Entries for Duplicate Payments, NSF Discussion</i>			
2:30-2:45	BREAK			
2:45-3:55	ERP Pro 10 Financials / Roundtable	Bobby Remington	On-Site	106
	<i>Month-end Balancing (Pooled Cash, Cash & Investment Semi-Annual reports), Fiscal Year End</i>			
4:00-4:30	What's New - ERP Pro 10	Joan Becker	On-Site	107
	<i>A look at the Cloud view</i>			

