# PRELIMINARY AGENDA

## SCHOOL ERP PRO USER GROUP MEETING
## DAY 1

### WELCOME & INTRODUCTIONS

- Discuss next meeting date and hosting site
- Connecting, Collaborating, & Learning – Let's check out our "New" Ongoing Education Offerings

### GENERAL SESSION

- Tyler Support Update

### PAYROLL & HUMAN RESOURCES SESSION

- What's New & Updated: v2021.3
  - Compensation Statement Reporting now in Payroll
- What's New & Updated: v2021.4
  - New user role added called Time Off Viewer for Employee Access v2021.4.16

### LUNCH BREAK

### PAYROLL & HUMAN RESOURCES SESSION

- Overview:
  - Reminder - Run Compute Selected Periods for managing encumbrances and reports
  - Validation for New Year Rollover Setups
  - How do Benefits/Deductions get assigned to employee positions & deduction/leave control overview?
  - What causes salary encumbrances to be out of sync?
  - Q & A's

tyler
technologies

## SCHOOL ERP PRO USER GROUP MEETING
## DAY 2

### WELCOME & INTRODUCTIONS

- Discuss next meeting date and hosting site
- Connecting, Collaborating, & Learning – Let's check out our "New" Ongoing Education Offerings

### GENERAL SESSION

- Tyler Support Update
- Employee Access *(subject to change)*

### FINANCE AND PURCHASING & PAYABLES SESSION

- What's New & Updated: v2021.3
  - Connection Groups - Can now enable iVisions by Connection Group or Entity in Infinite Visions Administration.
- What's New & Updated: v2021.4
- Keys to Cybersecurity in K-12 *(subject to change)*

### LUNCH BREAK

### FINANCE AND PURCHASING & PAYABLES SESSION

- Overview:
- What's New & Updated: v2021.3
- What's New & Updated: v2021.4
- Overview:
  - Updating Account Element Descriptions & Account Code Descriptions
  - Establish Change Log Email Alerts to enhance internal controls – vendor address changes, employee direct deposit changes
  - How to delete Budget Columns when you get a message stating you have Budget Detail
  - Why can't you delete old account codes?
  - Q & A's